

Mississippi Home Corporation
Bonds Outstanding under the General Resolution
Balances as of March 31, 2021

Bond Issue	Dated Date	Amount Issued	Amount Outstanding	Fixed Rate Bonds								
				Call Priority PAC Bonds/ Pass-Throughs	Non-callable Bonds	> or = 0.20% & < 1.00%	> or = 1.00% & < 1.50%	> or = 1.50% & < 2.00%	> or = 2.00% & < 2.50%	> or = 2.50% & < 3.00%	> or = 3.00% & < 3.50%	> or = 3.50% & < 4.00%
Tax Exempt												
2016A	11/30/2016	\$ 20,000,000	\$ 17,125,000	\$ 0	\$ 0	\$ 0	\$ 575,000	\$ 3,120,000	\$ 4,320,000	\$ 4,000,000	\$ 0	\$ 5,110,000
2016B	11/30/2016	7,405,000	7,405,000	-	-	-	-	-	-	-	7,405,000	-
2016C	11/30/2016	13,930,000	5,165,000	5,165,000	-	-	-	-	-	-	-	-
2017A	06/14/2017	25,000,000	22,255,000	-	-	-	-	3,060,000	3,490,000	4,850,000	7,815,000	3,040,000
2017B	06/14/2017	4,635,000	4,190,000	-	-	-	-	-	-	-	-	4,190,000
2017C	06/14/2017	14,355,000	7,480,000	7,480,000	-	-	-	-	-	-	-	-
2017D	12/27/2017	19,265,000	14,925,000	6,110,000	-	-	-	-	-	-	8,815,000	-
2017E	12/27/2017	4,785,000	4,785,000	-	-	-	-	-	-	3,665,000	1,120,000	-
2017F	12/27/2017	9,725,000	6,735,000	-	-	-	-	-	1,250,000	4,140,000	1,345,000	-
2018A	10/30/2018	39,170,000	34,425,000	12,845,000	-	-	-	-	2,875,000	4,005,000	5,785,000	8,915,000
2019A	03/20/2019	58,740,000	50,025,000	15,920,000	-	-	-	1,785,000	4,580,000	5,190,000	7,990,000	14,560,000
2019B	09/26/2019	65,285,000	63,655,000	19,395,000	-	-	4,180,000	6,400,000	10,755,000	22,925,000	-	-
2020A	03/18/2020	62,320,000	60,095,000	18,215,000	-	1,505,000	9,550,000	10,890,000	19,935,000	-	-	-
2020B	08/19/2020	48,520,000	48,520,000	14,045,000	-	4,920,000	3,375,000	9,355,000	16,825,000	-	-	-
2021A	02/17/2021	46,665,000	46,665,000	15,025,000	8,525,000	-	1,850,000	6,865,000	14,400,000	-	-	-
Sub-Total		439,800,000	393,450,000	114,200,000	8,525,000	6,425,000	19,530,000	41,475,000	78,430,000	48,775,000	40,275,000	35,815,000
Federally Taxable												
2013A	06/27/2013	38,070,000	9,514,015	9,514,015	-	-	-	-	-	-	-	-
2015A	06/30/2015	58,000,000	12,654,595	12,654,595	-	-	-	-	-	-	-	-
Sub-Total		96,070,000	22,168,610	22,168,610	-	-	-	-	-	-	-	-
Total		\$ 535,870,000	\$ 415,618,610	\$ 136,368,610	\$ 8,525,000	\$ 6,425,000	\$ 19,530,000	\$ 41,475,000	\$ 78,430,000	\$ 48,775,000	\$ 40,275,000	\$ 35,815,000