

Mississippi Home Corporation
Bonds Outstanding under the General Resolution
Balances as of March 31, 2020

Bond Issue	Dated Date	Amount Issued	Amount Outstanding	Fixed Rate Bonds								
				Call Priority PAC Bonds/ Pass-Throughs	> or = 0.50% & < 1.00%	> or = 1.00% & < 1.50%	> or = 1.50% & < 2.00%	> or = 2.00% & < 2.50%	> or = 2.50% & < 3.00%	> or = 3.00% & < 3.50%	> or = 3.50% & < 4.00%	
Tax Exempt												
2016A	11/30/2016	20,000,000	18,370,000	-	-	1,685,000	3,120,000	4,320,000	4,000,000	-	5,245,000	
2016B	11/30/2016	7,405,000	7,405,000	-	-	-	-	-	-	7,405,000	-	
2016C	11/30/2016	13,930,000	6,925,000	6,925,000	-	-	-	-	-	-	-	
2017A	06/14/2017	25,000,000	23,370,000	-	-	1,115,000	3,060,000	3,490,000	4,850,000	7,815,000	3,040,000	
2017B	06/14/2017	4,635,000	4,315,000	-	-	-	-	-	-	-	4,315,000	
2017C	06/14/2017	14,355,000	9,520,000	9,520,000	-	-	-	-	-	-	-	
2017D	12/27/2017	19,265,000	16,545,000	7,715,000	-	-	-	-	-	8,830,000	-	
2017E	12/27/2017	4,785,000	4,785,000	-	-	-	-	-	3,665,000	1,120,000	-	
2017F	12/27/2017	9,725,000	7,920,000	-	-	-	-	2,435,000	4,140,000	1,345,000	-	
2018A	10/30/2018	39,170,000	37,315,000	14,690,000	-	-	-	3,920,000	4,005,000	5,785,000	8,915,000	
2019A	03/20/2019	58,740,000	58,410,000	17,480,000	-	-	2,610,000	4,580,000	5,190,000	7,990,000	20,560,000	
2019B	09/26/2019	65,285,000	65,285,000	20,085,000	-	5,120,000	6,400,000	10,755,000	22,925,000	-	-	
2020A	03/18/2020	62,320,000	62,320,000	19,590,000	2,325,000	9,550,000	10,890,000	19,965,000	-	-	-	
Sub-Total		344,615,000	322,485,000	96,005,000	2,325,000	17,470,000	26,080,000	49,465,000	48,775,000	40,290,000	42,075,000	
Federally Taxable												
2013A	06/27/2013	38,070,000	11,436,954	11,436,954	-	-	-	-	-	-	-	
2015A	06/30/2015	58,000,000	17,711,427	17,711,427	-	-	-	-	-	-	-	
Sub-Total		96,070,000	29,148,381	29,148,381	-	-	-	-	-	-	-	
Total		440,685,000	351,633,381	125,153,381	2,325,000	17,470,000	26,080,000	49,465,000	48,775,000	40,290,000	42,075,000	