

**Mississippi Home Corporation**  
**Bonds Outstanding under the General Resolution**  
**Balances as of June 30, 2020**

Bond Issue	Dated Date	Amount Issued	Amount Outstanding	Fixed Rate Bonds								
				Call Priority PAC Bonds/ Pass-Throughs	> or = 0.50% & < 1.00%	> or = 1.00% & < 1.50%	> or = 1.50% & < 2.00%	> or = 2.00% & < 2.50%	> or = 2.50% & < 3.00%	> or = 3.00% & < 3.50%	> or = 3.50% & < 4.00%	
<b>Tax Exempt</b>												
2016A	11/30/2016	\$ 20,000,000	\$ 17,815,000	\$ 0	\$ 0	\$ 1,135,000	\$ 3,120,000	\$ 4,320,000	\$ 4,000,000	\$ 0	\$ 5,240,000	
2016B	11/30/2016	7,405,000	7,405,000	-	-	-	-	-	-	7,405,000	-	
2016C	11/30/2016	13,930,000	6,460,000	6,460,000	-	-	-	-	-	-	-	
2017A	06/14/2017	25,000,000	22,820,000	-	-	565,000	3,060,000	3,490,000	4,850,000	7,815,000	3,040,000	
2017B	06/14/2017	4,635,000	4,315,000	-	-	-	-	-	-	-	4,315,000	
2017C	06/14/2017	14,355,000	8,985,000	8,985,000	-	-	-	-	-	-	-	
2017D	12/27/2017	19,265,000	16,140,000	7,310,000	-	-	-	-	-	8,830,000	-	
2017E	12/27/2017	4,785,000	4,785,000	-	-	-	-	-	3,665,000	1,120,000	-	
2017F	12/27/2017	9,725,000	7,335,000	-	-	-	-	1,850,000	4,140,000	1,345,000	-	
2018A	10/30/2018	39,170,000	36,415,000	14,305,000	-	-	-	3,405,000	4,005,000	5,785,000	8,915,000	
2019A	03/20/2019	58,740,000	57,625,000	17,105,000	-	-	2,200,000	4,580,000	5,190,000	7,990,000	20,560,000	
2019B	09/26/2019	65,285,000	64,875,000	20,070,000	-	4,725,000	6,400,000	10,755,000	22,925,000	-	-	
2020A	03/18/2020	62,320,000	62,320,000	19,590,000	2,325,000	9,550,000	10,890,000	19,965,000	-	-	-	
<b>Sub-Total</b>		<u>344,615,000</u>	<u>317,295,000</u>	<u>93,825,000</u>	<u>2,325,000</u>	<u>15,975,000</u>	<u>25,670,000</u>	<u>48,365,000</u>	<u>48,775,000</u>	<u>40,290,000</u>	<u>42,070,000</u>	
<b>Federally Taxable</b>												
2013A	06/27/2013	38,070,000	10,974,276	10,974,276	-	-	-	-	-	-	-	
2015A	06/30/2015	58,000,000	16,444,795	16,444,795	-	-	-	-	-	-	-	
Sub-Total		<u>96,070,000</u>	<u>27,419,071</u>	<u>27,419,071</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	
<b>Total</b>		<u>\$ 440,685,000</u>	<u>\$ 344,714,071</u>	<u>\$ 121,244,071</u>	<u>\$ 2,325,000</u>	<u>\$ 15,975,000</u>	<u>\$ 25,670,000</u>	<u>\$ 48,365,000</u>	<u>\$ 48,775,000</u>	<u>\$ 40,290,000</u>	<u>\$ 42,070,000</u>	