

**Mississippi Home Corporation**  
**Bond Balances as of December 31, 2019**

Fund Balances												
Bond issue	Revenue	Redemption	Rebate	Excess Interest	Debt Service	Cost of Issuance	Unrestricted Surplus	Premium	Acquisition	Total	Bonds Payable	
1995CD	329,264	-	-	237	-	-	-	-	-	329,501	-	
1995IJ	324,053	-	-	318	-	-	-	-	-	324,370	-	
2002 LP	-	-	506,637	-	67,339	-	-	-	-	573,976	600,401	
* 2009A	10,780,752	1	-	-	-	-	507,677	-	-	11,288,430	-	(1)
2010A	27,832,400	164,824	-	-	-	-	-	-	-	27,997,224	25,055,000	
2011A	40,806,669	405,624	-	-	-	-	-	-	-	41,212,293	39,535,000	
* 2013A	15,356,320	-	-	-	-	-	-	-	-	15,356,320	11,882,301	
* 2015A	32,900,038	-	-	-	-	-	-	-	-	32,900,038	18,915,231	
* 2016A	34,602,607	364,383	-	-	-	-	-	-	-	34,966,989	33,170,000	
* 2017A	41,249,721	-	-	-	-	-	-	57	2	41,249,780	37,740,000	
* 2017D	35,701,308	-	-	-	-	-	-	21,372	5,054	35,727,734	29,605,000	
* 2018A	37,519,427	-	-	-	-	-	-	-	558	37,519,985	37,640,000	(2)
* 2019A	56,861,165	-	-	-	-	565	-	-	19,169	56,880,899	58,420,000	(3)
* 2019B	30,607,515	-	-	-	-	303	-	-	36,946,717	67,554,535	65,285,000	(4)
<p>(1) On June 1, 2018, Mississippi Home Corporation redeemed the remaining 2008B bonds and transferred the mortgage backed securities to the 2009A issue.</p> <p>(2) On October 30, 2018, Mississippi Home Corporation issued \$39.2 million of mortgage revenue bonds.</p> <p>(3) On March 20, 2019, Mississippi Home Corporation issued \$58.7 million of mortgage revenue bonds.</p> <p>(4) On September 26, 2019, Mississippi Home Corporation issued \$65.3 million of mortgage revenue bonds.</p>												
* Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").												