

Mississippi Home Corporation
Bond Balances as of March 31, 2020

Fund Balances											
Bond issue	Revenue	Redemption	Rebate	Excess Interest	Debt Service	Cost of Issuance	Unrestricted Surplus	Acquisition	Total	Bonds Payable	
1995CD	314,784	-	-	228	-	-	-	-	315,011	-	
1995IJ	311,943	-	-	306	-	-	-	-	312,249	-	
2002 LP	-	-	508,220	-	67,549	-	-	-	575,770	600,401	
* 2009A	10,917,892	-	-	-	-	-	546,743	-	11,464,635	-	(1)
2010A	845,018	24,494,425	-	-	-	-	-	-	25,339,443	24,350,000	(4)
2011A	39,982,935	449,440	-	-	-	-	-	-	40,432,375	38,480,000	
* 2013A	15,033,806	-	-	-	-	-	-	-	15,033,806	11,436,954	
* 2015A	31,934,278	-	-	-	-	-	-	-	31,934,278	17,711,427	
* 2016A	33,609,954	1,209,215	-	-	-	-	-	-	34,819,169	32,700,000	
* 2017ABC	41,104,382	-	-	-	-	-	-	2	41,104,384	37,205,000	
* 2017DEF	35,687,682	21,439	-	-	-	-	-	5,070	35,714,190	29,250,000	
* 2018A	37,587,611	-	-	-	-	-	-	561	37,588,172	37,315,000	
* 2019A	57,462,474	-	-	-	-	567	-	19,270	57,482,311	58,410,000	(2)
* 2019B	58,143,386	-	-	-	-	304	-	8,712,275	66,855,966	65,285,000	(3)
* 2020A	36,473,672	-	-	-	-	-	-	31,197,884	67,671,555	62,320,000	(4)
(1)	On June 1, 2018, Mississippi Home Corporation redeemed the remaining 2008B bonds and transferred the mortgage backed securities to the 2009A issue.										
(2)	On March 20, 2019, Mississippi Home Corporation issued \$58.7 million of mortgage revenue bonds.										
(3)	On September 26, 2019, Mississippi Home Corporation issued \$65.3 million of mortgage revenue bonds.										
(4)	On March 18, 2020, Mississippi Home Corporation issued \$62.3 million of mortgage revenue bonds, of which \$24.3 million will be used to refund the outstanding 2010A series revenue bonds.										
*	Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").										