

Mississippi Home Corporation
Bond Balances as of September 30, 2020

Fund Balances											
Bond issue	Revenue	Redemption	Rebate	Excess Interest	Debt Service	Unrestricted Surplus	Cost of Issuance	Acquisition	Total	Bonds Payable	
1995 C & D	285,047	-	-	208	-	-	-	-	285,254	-	
1995 I & J	277,506	-	-	281	-	-	-	-	277,787	-	
2002 LP	-	-	508,504	-	67,587	-	-	-	576,091	600,401	
* 2009A	10,183,197	-	-	-	-	631,262	-	-	10,814,459	-	
2009B-2/2011A	35,578,167	1,389,965	-	-	-	-	-	-	36,968,131	34,980,000	
* 2013A	14,280,971	-	-	-	-	-	-	-	14,280,971	10,455,550	
* 2015A	29,704,838	-	-	-	-	-	-	-	29,704,838	15,036,560	
* 2016ABC	31,776,419	1,596,020	-	-	-	-	-	-	33,372,439	31,140,000	
* 2017ABC	39,587,668	-	-	-	-	-	-	-	39,587,668	35,585,000	
* 2017DEF	34,407,201	21,451	-	-	-	-	-	-	34,428,651	27,835,000	
* 2018A	36,921,228	-	-	-	-	-	-	-	36,921,228	35,960,000	
* 2019A	56,840,365	-	-	-	-	-	-	-	56,840,365	57,450,000	
* 2019B	66,975,586	-	-	-	-	-	-	-	66,975,586	64,735,000 (1)	
* 2020A	63,730,351	-	-	-	-	-	-	3,094,230	66,824,581	62,320,000 (2)	
* 2020B	7,011,849	-	-	-	-	-	25	41,991,816	49,003,689	48,520,000 (3)	
(1) On September 26, 2019, Mississippi Home Corporation issued \$65.3 million of mortgage revenue bonds.											
(2) On March 18, 2020, Mississippi Home Corporation issued \$62.3 million of mortgage revenue bonds, of which \$24.3 million was used to refund the outstanding 2009B-1/2010A series revenue bonds.											
(3) On August 19, 2020, Mississippi Home Corporation issued \$48.5 million of mortgage revenue bonds.											
* Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").											