

Mississippi Home Corporation
Bond Balances as of March 31, 2021

| Fund Balances | | | | | | | | | | |
|---|------------|------------|---------|-----------------|--------------|------------------|----------------------|-------------|---------------|----------------|
| Bond issue | Revenue | Redemption | Rebate | Excess Interest | Debt Service | Cost of Issuance | Unrestricted Surplus | Acquisition | Total | Bonds Payable |
| 1995 C & D | 242,075 | - | - | 186 | - | - | - | - | 242,261.08 | - |
| 1995 I & J | 238,325 | - | - | 234 | - | - | - | - | 238,559.30 | - |
| 2002 LP | - | - | 508,550 | - | 67,593 | - | - | - | 576,143.21 | 600,401 |
| * 2009A | 7,874,932 | - | - | - | - | - | 731,412 | - | 8,606,343.75 | - |
| 2009B-2/2011A | 31,773,398 | 583,856 | - | - | - | - | - | - | 32,357,253.72 | 30,345,000 |
| * 2013A | 12,553,784 | - | - | - | - | - | - | - | 12,553,784.03 | 9,514,015 |
| * 2015A | 25,244,864 | - | - | - | - | - | - | - | 25,244,863.88 | 12,654,595 |
| * 2016ABC | 29,658,498 | 2,366,465 | - | - | - | - | - | - | 32,024,962.38 | 29,695,000 |
| * 2017ABC | 37,995,110 | - | - | - | - | - | - | - | 37,995,109.78 | 33,925,000 |
| * 2017DEF | 33,137,745 | 21,453 | - | - | - | - | - | - | 33,159,197.26 | 26,445,000 |
| * 2018A | 35,544,716 | - | - | - | - | - | - | - | 35,544,716.01 | 34,425,000 |
| * 2019A | 55,636,435 | - | - | - | - | - | - | - | 55,636,434.96 | 50,025,000 |
| * 2019B | 66,201,446 | - | - | - | - | - | - | - | 66,201,446.15 | 63,655,000 |
| * 2020A | 64,574,343 | - | - | - | - | - | - | - | 64,574,343.45 | 60,095,000 (1) |
| * 2020B | 39,745,709 | - | - | - | - | - | - | 7,633,422 | 47,379,130.77 | 48,520,000 (2) |
| * 2021A | 13,345,467 | - | - | - | - | 102 | - | 35,903,947 | 49,249,516.53 | 46,665,000 (3) |
| (1) On March 18, 2020, Mississippi Home Corporation issued \$62.3 million of mortgage revenue bonds, of which \$24.3 million was used to refund the outstanding 2009B-1/2010A series revenue bonds. | | | | | | | | | | |
| (2) On August 19, 2020, Mississippi Home Corporation issued \$48.5 million of mortgage revenue bonds. | | | | | | | | | | |
| (3) On February 17, 2021, Mississippi Home Corporation issued \$46.7 million of mortgage revenue bonds. | | | | | | | | | | |
| * Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution"). | | | | | | | | | | |