

**Mississippi Home Corporation**  
**Bonds Outstanding under the General Resolution**  
**Balances as of September 30, 2020**

Bond Issue	Dated Date	Amount Issued	Amount Outstanding	Fixed Rate Bonds								
				Call Priority PAC Bonds/ Pass-Throughs	> or = 0.20% & < 1.00%	> or = 1.00% & < 1.50%	> or = 1.50% & < 2.00%	> or = 2.00% & < 2.50%	> or = 2.50% & < 3.00%	> or = 3.00% & < 3.50%	> or = 3.50% & < 4.00%	
<b>Tax Exempt</b>												
2016A	11/30/2016	\$ 20,000,000	\$ 17,725,000	\$ 0	\$ 0	\$ 1,135,000	\$ 3,120,000	\$ 4,320,000	\$ 4,000,000	\$ 0	\$ 5,150,000	
2016B	11/30/2016	7,405,000	7,405,000	-	-	-	-	-	-	7,405,000	-	
2016C	11/30/2016	13,930,000	6,010,000	6,010,000	-	-	-	-	-	-	-	
2017A	06/14/2017	25,000,000	22,820,000	-	-	565,000	3,060,000	3,490,000	4,850,000	7,815,000	3,040,000	
2017B	06/14/2017	4,635,000	4,315,000	-	-	-	-	-	-	-	4,315,000	
2017C	06/14/2017	14,355,000	8,450,000	8,450,000	-	-	-	-	-	-	-	
2017D	12/27/2017	19,265,000	15,715,000	6,900,000	-	-	-	-	-	8,815,000	-	
2017E	12/27/2017	4,785,000	4,785,000	-	-	-	-	-	3,665,000	1,120,000	-	
2017F	12/27/2017	9,725,000	7,335,000	-	-	-	-	1,850,000	4,140,000	1,345,000	-	
2018A	10/30/2018	39,170,000	35,960,000	13,850,000	-	-	-	3,405,000	4,005,000	5,785,000	8,915,000	
2019A	03/20/2019	58,740,000	57,450,000	16,930,000	-	-	2,200,000	4,580,000	5,190,000	7,990,000	20,560,000	
2019B	09/26/2019	65,285,000	64,735,000	19,930,000	-	4,725,000	6,400,000	10,755,000	22,925,000	-	-	
2020A	03/18/2020	62,320,000	62,320,000	19,590,000	2,325,000	9,550,000	10,890,000	19,965,000	-	-	-	
2020B	08/19/2020	48,520,000	48,520,000	14,045,000	4,920,000	3,375,000	9,355,000	16,825,000	-	-	-	
<b>Sub-Total</b>		<u>393,135,000</u>	<u>363,545,000</u>	<u>105,705,000</u>	<u>7,245,000</u>	<u>19,350,000</u>	<u>35,025,000</u>	<u>65,190,000</u>	<u>48,775,000</u>	<u>40,275,000</u>	<u>41,980,000</u>	
<b>Federally Taxable</b>												
2013A	06/27/2013	38,070,000	10,455,550	10,455,550	-	-	-	-	-	-	-	
2015A	06/30/2015	58,000,000	15,036,560	15,036,560	-	-	-	-	-	-	-	
Sub-Total		<u>96,070,000</u>	<u>25,492,110</u>	<u>25,492,110</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	
<b>Total</b>		<u>\$ 489,205,000</u>	<u>\$ 389,037,110</u>	<u>\$ 131,197,110</u>	<u>\$ 7,245,000</u>	<u>\$ 19,350,000</u>	<u>\$ 35,025,000</u>	<u>\$ 65,190,000</u>	<u>\$ 48,775,000</u>	<u>\$ 40,275,000</u>	<u>\$ 41,980,000</u>	