

Mississippi Home Corporation
Bonds Outstanding under the General Resolution
Balances as of December 31, 2020

Bond Issue	Dated Date	Amount Issued	Amount Outstanding	Fixed Rate Bonds								
				Call Priority PAC Bonds/ Pass-Throughs	> or = 0.20% & < 1.00%	> or = 1.00% & < 1.50%	> or = 1.50% & < 2.00%	> or = 2.00% & < 2.50%	> or = 2.50% & < 3.00%	> or = 3.00% & < 3.50%	> or = 3.50% & < 4.00%	
Tax Exempt												
2016A	11/30/2016	\$ 20,000,000	\$ 17,165,000	\$ 0	\$ 0	\$ 575,000	\$ 3,120,000	\$ 4,320,000	\$ 4,000,000	\$ 0	\$ 5,150,000	
2016B	11/30/2016	7,405,000	7,405,000	-	-	-	-	-	-	7,405,000	-	
2016C	11/30/2016	13,930,000	5,575,000	5,575,000	-	-	-	-	-	-	-	
2017A	06/14/2017	25,000,000	22,255,000	-	-	-	3,060,000	3,490,000	4,850,000	7,815,000	3,040,000	
2017B	06/14/2017	4,635,000	4,190,000	-	-	-	-	-	-	-	4,190,000	
2017C	06/14/2017	14,355,000	7,915,000	7,915,000	-	-	-	-	-	-	-	
2017D	12/27/2017	19,265,000	15,305,000	6,490,000	-	-	-	-	-	8,815,000	-	
2017E	12/27/2017	4,785,000	4,785,000	-	-	-	-	-	3,665,000	1,120,000	-	
2017F	12/27/2017	9,725,000	6,735,000	-	-	-	-	1,250,000	4,140,000	1,345,000	-	
2018A	10/30/2018	39,170,000	34,975,000	13,395,000	-	-	-	2,875,000	4,005,000	5,785,000	8,915,000	
2019A	03/20/2019	58,740,000	50,490,000	16,385,000	-	-	1,785,000	4,580,000	5,190,000	7,990,000	14,560,000	
2019B	09/26/2019	65,285,000	63,875,000	19,615,000	-	4,180,000	6,400,000	10,755,000	22,925,000	-	-	
2020A	03/18/2020	62,320,000	60,640,000	18,730,000	1,505,000	9,550,000	10,890,000	19,965,000	-	-	-	
2020B	08/19/2020	48,520,000	48,520,000	14,045,000	4,920,000	3,375,000	9,355,000	16,825,000	-	-	-	
Sub-Total		<u>393,135,000</u>	<u>349,830,000</u>	<u>102,150,000</u>	<u>6,425,000</u>	<u>17,680,000</u>	<u>34,610,000</u>	<u>64,060,000</u>	<u>48,775,000</u>	<u>40,275,000</u>	<u>35,855,000</u>	
Federally Taxable												
2013A	06/27/2013	38,070,000	10,037,643	10,037,643	-	-	-	-	-	-	-	
2015A	06/30/2015	58,000,000	14,103,060	14,103,060	-	-	-	-	-	-	-	
Sub-Total		<u>96,070,000</u>	<u>24,140,703</u>	<u>24,140,703</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	
Total		<u>\$ 489,205,000</u>	<u>\$ 373,970,703</u>	<u>\$ 126,290,703</u>	<u>\$ 6,425,000</u>	<u>\$ 17,680,000</u>	<u>\$ 34,610,000</u>	<u>\$ 64,060,000</u>	<u>\$ 48,775,000</u>	<u>\$ 40,275,000</u>	<u>\$ 35,855,000</u>	