

**Mississippi Home Corporation**  
**Bonds Outstanding under the General Resolution**  
**Balances as of December 31, 2019**

Bond Issue	Dated Date	Amount Issued	Amount Outstanding	Fixed Rate Bonds						
				Call Priority PAC Bonds/ Pass-Throughs	> or = 1.00% & < 1.50%	> or = 1.50% & < 2.00%	> or = 2.00% & < 2.50%	> or = 2.50% & < 3.00%	> or = 3.00% & < 3.50%	> or = 3.50% & < 4.00%
<b>Tax Exempt</b>										
2016A	11/30/2016	20,000,000	18,370,000	-	1,685,000	3,120,000	4,320,000	4,000,000	-	5,245,000
2016B	11/30/2016	7,405,000	7,405,000	-	-	-	-	-	7,405,000	-
2016C	11/30/2016	13,930,000	7,395,000	7,395,000	-	-	-	-	-	-
2017A	06/14/2017	25,000,000	23,370,000	-	1,115,000	3,060,000	3,490,000	4,850,000	7,815,000	3,040,000
2017B	06/14/2017	4,635,000	4,315,000	-	-	-	-	-	-	4,315,000
2017C	06/14/2017	14,355,000	10,055,000	10,055,000	-	-	-	-	-	-
2017D	12/27/2017	19,265,000	16,900,000	8,070,000	-	-	-	-	8,830,000	-
2017E	12/27/2017	4,785,000	4,785,000	-	-	-	-	3,665,000	1,120,000	-
2017F	12/27/2017	9,725,000	7,920,000	-	-	-	2,435,000	4,140,000	1,345,000	-
2018A	10/30/2018	39,170,000	37,640,000	15,015,000	-	-	3,920,000	4,005,000	5,785,000	8,915,000
2019A	03/20/2019	58,740,000	58,420,000	17,490,000	-	2,610,000	4,580,000	5,190,000	7,990,000	20,560,000
2019B	09/26/2019	65,285,000	65,285,000	20,085,000	5,120,000	6,400,000	10,755,000	22,925,000	-	-
<b>Sub-Total</b>		<b>282,295,000</b>	<b>261,860,000</b>	<b>78,110,000</b>	<b>7,920,000</b>	<b>15,190,000</b>	<b>29,500,000</b>	<b>48,775,000</b>	<b>40,290,000</b>	<b>42,075,000</b>
<b>Federally Taxable</b>										
2013A	06/27/2013	38,070,000	11,882,301	11,882,301	-	-	-	-	-	-
2015A	06/30/2015	58,000,000	18,915,231	18,915,231	-	-	-	-	-	-
<b>Sub-Total</b>		<b>96,070,000</b>	<b>30,797,532</b>	<b>30,797,532</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total</b>		<b>378,365,000</b>	<b>292,657,532</b>	<b>108,907,532</b>	<b>7,920,000</b>	<b>15,190,000</b>	<b>29,500,000</b>	<b>48,775,000</b>	<b>40,290,000</b>	<b>42,075,000</b>