

Mississippi Home Corporation

Program Securities

December 31, 2019

				Program Securities	
Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of December 31, 2019	Initial Principal Amount	Principal Amount Outstanding
1995 C & D	June 1, 1995	35,000,000	-		329,264
1995 I & J	December 14, 1995	32,320,000	-		324,052
* 2009A ²	September 24, 2009	32,455,000	-	35,328,143	8,901,255
2009B-1/2010A	December 9, 2010	100,000,000	25,055,000	99,883,284	27,167,392
2009B-2/2011A	November 3, 2011	100,000,000	39,535,000	100,359,850	39,909,634
* 2013A ¹	June 27, 2013	38,070,000	11,882,301	40,495,910	14,176,209
* 2015A ³	June 30, 2015	58,000,000	18,915,231	66,904,986	30,456,054
* 2016ABC ⁴	November 30, 2016	41,335,000	33,170,000	47,385,053	34,232,297
* 2017ABC ⁵	June 14, 2017	43,990,000	37,740,000	51,110,062	39,155,845
* 2017DEF ⁶	December 27, 2017	33,775,000	29,605,000	40,964,642	34,403,081
* 2018A	October 30, 2018	39,170,000	37,640,000	38,260,802	37,167,395
* 2019A	March 20, 2019	58,740,000	58,420,000	57,009,714	56,575,183
* 2019B ⁷	September 26, 2019	65,285,000	65,285,000	30,548,201	30,499,464
Totals		678,140,000	357,247,532	608,250,646	353,297,125

¹ On June 27, 2013, Mississippi Home Corporation issued \$38.1 million of revenue refunding bonds, which were used to refund the outstanding 1995, 2001, 2002, 2003, 2004A, 2004B and 2004C series revenue bonds.

² On December 15, 2014, Mississippi Home Corporation redeemed the outstanding 2004D and 2005A series revenue bonds. The program securities were transferred to 2009A. On June 1, 2018, Mississippi Home Corporation redeemed the outstanding 2008B bonds. The program securities were transferred to 2009A.

³ On June 30, 2015, Mississippi Home Corporation issued \$58.0 million of revenue refunding bonds, which were used to refund the outstanding 2005B, 2005C, 2006A, 2006B and 2006C series revenue bonds.

⁴ On November 30, 2016, Mississippi Home Corporation issued \$20.0 million of mortgage revenue bonds and \$21.3 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2006D, 2006E and 2007A series revenue bonds.

⁵ On June 14, 2017, Mississippi Home Corporation issued \$25.0 million of mortgage revenue bonds and \$18.9 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2007C, 2007D and 2007E series revenue bonds.

⁶ On December 27, 2017, Mississippi Home Corporation issued \$19.3 million of mortgage revenue bonds and \$14.5 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2007B and 2008A series revenue bonds.

⁷ On September 26, 2019, Mississippi Home Corporation issued \$65.3 million of mortgage revenue bonds. As of December 31, 2019, the acquisition fund balance was \$36.9 million which will be used to purchase program securities through March 31, 2020.

* Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").