

**Mississippi Home Corporation  
Program Securities  
March 31, 2020**

| Program Securities         |                    |                      |  |                          |                              |  |
|----------------------------|--------------------|----------------------|--|--------------------------|------------------------------|--|
| Bond Issue Series          | Bond Issue Date    | Amount of Bond Issue | Bonds Outstanding as of March 31, 2020 | Initial Principal Amount | Principal Amount Outstanding |  |
| 1995 C & D                 | June 1, 1995       | 35,000,000           | -                                      |                          | 314,784                      |  |
| 1995 I & J                 | December 14, 1995  | 32,320,000           | -                                      |                          | 311,942                      |  |
| * 2009A <sup>2</sup>       | September 24, 2009 | 32,455,000           | -                                      | 35,328,143               | 8,675,014                    |  |
| 2009B-1/2010A <sup>5</sup> | December 9, 2010   | 100,000,000          | 24,350,000                             | 99,883,284               | -                            |  |
| 2009B-2/2011A              | November 3, 2011   | 100,000,000          | 38,480,000                             | 100,359,850              | 39,057,333                   |  |
| * 2013A <sup>1</sup>       | June 27, 2013      | 38,070,000           | 11,436,954                             | 40,495,910               | 13,623,242                   |  |
| * 2015A <sup>3</sup>       | June 30, 2015      | 58,000,000           | 17,711,427                             | 66,904,986               | 29,102,507                   |  |
| * 2016ABC <sup>4</sup>     | November 30, 2016  | 41,335,000           | 32,700,000                             | 47,385,053               | 32,988,423                   |  |
| * 2017ABC <sup>5</sup>     | June 14, 2017      | 43,990,000           | 37,205,000                             | 51,110,062               | 37,835,506                   |  |
| * 2017DEF <sup>6</sup>     | December 27, 2017  | 33,775,000           | 29,250,000                             | 40,964,642               | 33,529,251                   |  |
| * 2018A                    | October 30, 2018   | 39,170,000           | 37,315,000                             | 38,260,802               | 36,908,197                   |  |
| * 2019A                    | March 20, 2019     | 58,740,000           | 58,410,000                             | 57,009,714               | 56,183,760                   |  |
| * 2019B <sup>7</sup>       | September 26, 2019 | 65,285,000           | 65,285,000                             | 57,677,176               | 57,437,279                   |  |
| * 2020A <sup>8</sup>       | March 18, 2020     | 62,320,000           | 62,320,000                             | 36,473,672               | 36,473,672                   |  |
| Totals                     |                    | 740,460,000          | 414,463,381                            | 671,853,293              | 382,440,910                  |  |

<sup>1</sup> On June 27, 2013, Mississippi Home Corporation issued \$38.1 million of revenue refunding bonds, which were used to refund the outstanding 1995, 2001, 2002, 2003, 2004A, 2004B and 2004C series revenue bonds.

<sup>2</sup> On December 15, 2014, Mississippi Home Corporation redeemed the outstanding 2004D and 2005A series revenue bonds. The program securities were transferred to 2009A. On June 1, 2018, Mississippi Home Corporation redeemed the outstanding 2008B bonds. The program securities were transferred to 2009A.

<sup>3</sup> On June 30, 2015, Mississippi Home Corporation issued \$58.0 million of revenue refunding bonds, which were used to refund the outstanding 2005B, 2005C, 2006A, 2006B and 2006C series revenue bonds.

<sup>4</sup> On November 30, 2016, Mississippi Home Corporation issued \$20.0 million of mortgage revenue bonds and \$21.3 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2006D, 2006E and 2007A series revenue bonds.

<sup>5</sup> On June 14, 2017, Mississippi Home Corporation issued \$25.0 million of mortgage revenue bonds and \$18.9 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2007C, 2007D and 2007E series revenue bonds.

<sup>6</sup> On December 27, 2017, Mississippi Home Corporation issued \$19.3 million of mortgage revenue bonds and \$14.5 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2007B and 2008A series revenue bonds.

<sup>7</sup> On September 26, 2019, Mississippi Home Corporation issued \$65.3 million of mortgage revenue bonds. As of March, 31, 2020, the acquisition fund balance was \$8.7 million which will be used to purchase program securities through June 30, 2020.

<sup>8</sup> On March 18, 2020, Mississippi Home Corporation issued \$62.3 million of mortgage revenue bonds, of which \$24.3 million will be used to refund the outstanding 2010A series revenue bonds. As of March, 31, 2020, the acquisition fund balance was \$31.2 million which will be used to purchase program securities through September 30, 2020.

\* Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").