

**Mississippi Home Corporation
Program Securities
June 30, 2020**

Program Securities						
Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of June 30,2020	Initial Principal Amount	Principal Amount Outstanding	
1995 C & D	June 1, 1995	35,000,000	-		300,067	
1995 I & J	December 14, 1995	32,320,000	-		299,560	
* 2009A ²	September 24, 2009	32,455,000	-	35,328,143	8,472,955	
2009B-1/2010A ⁶	December 9, 2010	100,000,000	-	99,883,284	-	
2009B-2/2011A	November 3, 2011	100,000,000	36,705,000	100,359,850	37,250,315	
* 2013A ¹	June 27, 2013	38,070,000	10,974,276	40,495,910	13,325,034	
* 2015A ³	June 30, 2015	58,000,000	16,444,795	66,904,986	27,973,711	
* 2016ABC ⁴	November 30, 2016	41,335,000	31,680,000	47,385,053	32,050,535	
* 2017ABC ⁵	June 14, 2017	43,990,000	36,120,000	51,110,062	36,905,255	
* 2017DEF ⁶	December 27, 2017	33,775,000	28,260,000	40,964,642	32,501,855	
* 2018A	October 30, 2018	39,170,000	36,415,000	38,260,802	35,700,621	
* 2019A	March 20, 2019	58,740,000	57,625,000	57,009,714	55,682,654	
* 2019B ⁷	September 26, 2019	65,285,000	64,875,000	65,851,104	65,218,096	
* 2020A ⁸	March 18, 2020	62,320,000	62,320,000	53,827,370	52,566,542	
Totals		740,460,000	381,419,071	697,380,919	398,247,200	

¹ On June 27, 2013, Mississippi Home Corporation issued \$38.1 million of revenue refunding bonds, which were used to refund the outstanding 1995, 2001, 2002, 2003, 2004A, 2004B and 2004C series revenue bonds.

² On December 15, 2014, Mississippi Home Corporation redeemed the outstanding 2004D and 2005A series revenue bonds. The program securities were transferred to 2009A. On June 1, 2018, Mississippi Home Corporation redeemed the outstanding 2008B bonds. The program securities were transferred to 2009A.

³ On June 30, 2015, Mississippi Home Corporation issued \$58.0 million of revenue refunding bonds, which were used to refund the outstanding 2005B, 2005C, 2006A, 2006B and 2006C series revenue bonds.

⁴ On November 30, 2016, Mississippi Home Corporation issued \$20.0 million of mortgage revenue bonds and \$21.3 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2006D, 2006E and 2007A series revenue bonds.

⁵ On June 14, 2017, Mississippi Home Corporation issued \$25.0 million of mortgage revenue bonds and \$18.9 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2007C, 2007D and 2007E series revenue bonds.

⁶ On December 27, 2017, Mississippi Home Corporation issued \$19.3 million of mortgage revenue bonds and \$14.5 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2007B and 2008A series revenue bonds.

⁷ On September 26, 2019, Mississippi Home Corporation issued \$65.3 million of mortgage revenue bonds. As of June 30, 2020, the acquisition fund balance was \$0.5 million which will be used to purchase program securities through July 31, 2020.

⁸ On March 18, 2020, Mississippi Home Corporation issued \$62.3 million of mortgage revenue bonds, of which \$24.3 million was used to refund the outstanding 2009B-1/2010A series revenue bonds. As of June 30, 2020, the acquisition fund balance was \$12.4 million which will be used to purchase program securities through September 30, 2020.

* Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").