

**Mississippi Home Corporation
Program Securities
September 30, 2020**

Program Securities						
Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of September 30, 2020	Initial Principal Amount	Principal Amount Outstanding	
	1995 C & D	June 1, 1995	35,000,000	-		285,047
	1995 I & J	December 14, 1995	32,320,000	-		277,504
*	2009A ²	September 24, 2009	32,455,000	-	35,328,143	7,491,957
	2009B-1/2010A ⁷	December 9, 2010	100,000,000	-	99,883,284	-
	2009B-2/2011A	November 3, 2011	100,000,000	34,980,000	100,359,850	34,760,456
*	2013A ¹	June 27, 2013	38,070,000	10,455,550	40,495,910	12,791,182
*	2015A ³	June 30, 2015	58,000,000	15,036,560	66,904,986	26,679,033
*	2016ABC ⁴	November 30, 2016	41,335,000	31,140,000	47,949,709	31,283,937
*	2017ABC ⁵	June 14, 2017	43,990,000	35,585,000	52,262,686	36,292,712
*	2017DEF ⁶	December 27, 2017	33,775,000	27,835,000	40,964,642	31,571,304
*	2018A	October 30, 2018	39,170,000	35,960,000	38,260,802	34,875,226
*	2019A	March 20, 2019	58,740,000	57,450,000	57,009,714	55,145,953
*	2019B	September 26, 2019	65,285,000	64,735,000	66,397,416	65,356,919
*	2020A ⁷	March 18, 2020	62,320,000	62,320,000	63,087,763	59,643,768
*	2020B ⁸	August 19, 2020	48,520,000	48,520,000	6,996,803	6,989,110
	Totals		788,980,000	424,017,110	715,901,707	403,444,108

¹ On June 27, 2013, Mississippi Home Corporation issued \$38.1 million of revenue refunding bonds, which were used to refund the outstanding 1995, 2001, 2002, 2003, 2004A, 2004B and 2004C series revenue bonds.

² On December 15, 2014, Mississippi Home Corporation redeemed the outstanding 2004D and 2005A series revenue bonds. The program securities were transferred to 2009A. On June 1, 2018, Mississippi Home Corporation redeemed the outstanding 2008B bonds. The program securities were transferred to 2009A.

³ On June 30, 2015, Mississippi Home Corporation issued \$58.0 million of revenue refunding bonds, which were used to refund the outstanding 2005B, 2005C, 2006A, 2006B and 2006C series revenue bonds.

⁴ On November 30, 2016, Mississippi Home Corporation issued \$20.0 million of mortgage revenue bonds and \$21.3 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2006D, 2006E and 2007A series revenue bonds.

⁵ On June 14, 2017, Mississippi Home Corporation issued \$25.0 million of mortgage revenue bonds and \$18.9 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2007C, 2007D and 2007E series revenue bonds.

⁶ On December 27, 2017, Mississippi Home Corporation issued \$19.3 million of mortgage revenue bonds and \$14.5 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2007B and 2008A series revenue bonds.

⁷ On March 18, 2020, Mississippi Home Corporation issued \$62.3 million of mortgage revenue bonds, of which \$24.3 million was used to refund the outstanding 2009B-1/2010A series revenue bonds. As of September 30, 2020, the acquisition fund balance was \$3.1 million which will be used to purchase program securities through November 30, 2020.

⁸ On August 19, 2020, Mississippi Home Corporation issued \$48.5 million of mortgage revenue bonds. As of September 30, 2020, the acquisition fund balance was \$41.9 million which will be used to purchase program securities through March 31, 2021.

* Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").