

**Mississippi Home Corporation
Program Securities
March 31, 2021**

Program Securities						
Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of March 31, 2021	Initial Principal Amount	Principal Amount Outstanding	
1995 C & D	June 1, 1995	35,000,000	-		242,075	
1995 I & J	December 14, 1995	32,320,000	-		238,324	
* 2009A ²	September 24, 2009	32,455,000	-	35,328,143	6,973,160	
2009B-1/2010A ⁷	December 9, 2010	100,000,000	-	99,883,284	-	
2009B-2/2011A	November 3, 2011	100,000,000	30,345,000	100,359,850	30,953,428	
* 2013A ¹	June 27, 2013	38,070,000	9,514,015	40,495,910	11,857,957	
* 2015A ³	June 30, 2015	58,000,000	12,654,595	66,904,986	24,175,263	
* 2016ABC ⁴	November 30, 2016	41,335,000	29,695,000	47,949,709	29,069,051	
* 2017ABC ⁵	June 14, 2017	43,990,000	33,925,000	54,206,527	35,055,316	
* 2017DEF ⁶	December 27, 2017	33,775,000	26,445,000	40,964,642	29,549,840	
* 2018A	October 30, 2018	39,170,000	34,425,000	38,260,802	32,793,129	
* 2019A	March 20, 2019	58,740,000	50,025,000	57,009,714	53,954,034	
* 2019B	September 26, 2019	65,285,000	63,655,000	66,397,416	64,353,861	
* 2020A ⁷	March 18, 2020	62,320,000	60,095,000	68,497,132	61,492,355	
* 2020B ⁸	August 19, 2020	48,520,000	48,520,000	39,341,563	39,139,865	
* 2021A ⁹	February 17, 2021	46,665,000	46,665,000	13,304,044	13,285,833	
Totals		835,645,000	445,963,610	768,903,721	433,133,491	

¹ On June 27, 2013, Mississippi Home Corporation issued \$38.1 million of revenue refunding bonds, which were used to refund the outstanding 1995, 2001, 2002, 2003, 2004A, 2004B and 2004C series revenue bonds.

² On December 15, 2014, Mississippi Home Corporation redeemed the outstanding 2004D and 2005A series revenue bonds. The program securities were transferred to 2009A. On June 1, 2018, Mississippi Home Corporation redeemed the outstanding 2008B bonds. The program securities were transferred to 2009A.

³ On June 30, 2015, Mississippi Home Corporation issued \$58.0 million of revenue refunding bonds, which were used to refund the outstanding 2005B, 2005C, 2006A, 2006B and 2006C series revenue bonds.

⁴ On November 30, 2016, Mississippi Home Corporation issued \$20.0 million of mortgage revenue bonds and \$21.3 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2006D, 2006E and 2007A series revenue bonds.

⁵ On June 14, 2017, Mississippi Home Corporation issued \$25.0 million of mortgage revenue bonds and \$18.9 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2007C, 2007D and 2007E series revenue bonds.

⁶ On December 27, 2017, Mississippi Home Corporation issued \$19.3 million of mortgage revenue bonds and \$14.5 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2007B and 2008A series revenue bonds.

⁷ On March 18, 2020, Mississippi Home Corporation issued \$62.3 million of mortgage revenue bonds, of which \$24.3 million was used to refund the outstanding 2009B-1/2010A series revenue bonds.

⁸ On August 19, 2020, Mississippi Home Corporation issued \$48.5 million of mortgage revenue bonds. As of March 31, 2020, the acquisition fund balance was \$7.6 million which will be used to purchase program securities through April 30, 2021.

⁹ On February 17, 2021, Mississippi Home Corporation issued \$46.7 million of mortgage revenue bonds. As of March 31, 2020, the acquisition fund balance was \$35.9 million which will be used to purchase program securities through September 30, 2021.

* Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").